



**2022-2023 PARENTS' MARITAL AND TAX FILING STATUS CONFLICT**

**Please use BLACK ink ONLY**

Failure to complete this form will delay the processing of your aid

|                       |                         |
|-----------------------|-------------------------|
| <b>Name:</b>          | <b>LU Student ID: A</b> |
| <b>Date of Birth:</b> | <b>Phone Number:</b>    |

The parents' reported 2020 tax filing status is inconsistent with the parents' reported FAFSA marital status. Although the reported tax filing status may accurately reflect the parent tax filing status for the 2020 tax return, we are required to verify this information.

According to the IRS, a taxpayer must use a tax filing status of married filing jointly or married filing separately if they are married or considered married on December 31, 2020. If you were "unmarried" or "considered unmarried" on December 31, 2020, your tax filing status is single, or if you have a qualifying dependent you may file as head of household.

**Note: Unmarried parents living together must provide BOTH 2020 tax return transcripts.**

**Additional documentation or corrections to the FAFSA may be required to resolve these discrepancies. Please verify the following information.**

- As of the date the FAFSA was completed, what was the parent(s) marital status? (Note: this is the household of the parent listed on the FAFSA in cases where the biological parents are not married. For example, if mom is married to step-dad, but divorced from bio-dad, indicate "married" and update the FAFSA with step-dad's information)
  - Never married
  - Unmarried and both parents living together
  - Married or remarried (Date of marriage: \_\_\_\_\_)
  - Divorced or separated (Date of divorce or separation: \_\_\_\_\_)
  - Widowed
- For the 2020 tax year, what was the parents' (the parent listed on the FAFSA in cases where biological parents are not married) Tax Filing Status?
  - Single
  - Head of household
  - Married –filed joint return
  - Married –filed separate return
  - Qualifying widow(er)
  - Don't know
- If your marital status does not match your 2020 tax filing status, explain why:
   
\_\_\_\_\_
   
\_\_\_\_\_
   
\_\_\_\_\_
   
\_\_\_\_\_

**REQUIRED PARENT SIGNATURES**

By signing this worksheet, I (we) certify that all the information reported to qualify for Federal student aid is complete and correct.

If married, spouse's signature is required.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

\_\_\_\_\_  
**Parent's Signature** **Date**

\_\_\_\_\_  
**Parent Spouse's Signature** **Date**